Advance for Office (AFO) Quick Reference

Static data request
Use to request data for a series or a list of series at a single date.

Time-series request
Use to request data for series or list of series over a period of time.

- Type series directly or select previous series from dropdown.
- Select series from Navigator.
- Right-click the Navigator button to see the last requests made.
- Select datatypes.
- Check to create an embedded link that can be refreshed or edited.
- Select to display the expression description or number.
- Enter the start date, end date and frequency.
- Check to create most recent value first.
- * Type the date, or request latest values for fundamentals and economics, or intra-day values for equities.
- * Click to convert the datatype to a different currency.
- * Click to create an embedded link that can be refreshed or edited.

* Added in Advance 4.0 SP6
Using the AFO Request Table

The Request Table enables you to define the detail of each request – series, lists, expressions, datatypes, dates and the format, and control the updating of the requests, to facilitate the creation and modification of complex models.

- Choose static, time-series or chart requests.
- Select if request should update.
- Use Data sheet for manipulating downloaded data. Note: this sheet can then be hidden.
- Select series (or lists) using Navigator.
- Select datatypes and expressions from Navigator.
- Set column and row headings, transpose options and more.
- Links the series code to the different requests, including chart requests.
- Run macros before and after update.
- Create lists of series for requests.
- Schedule tables to update using the AFO Index.
- Maintain the destination references when cells are inserted and deleted in the destination sheet.
- Enables destination references for columns to be auto-filled.
- Select the start date, end date and frequency.
- Update table.
- Schedule tables to update.
- Run macros before and after update.
- Create lists of series for requests.
- * Switch off screen updating and calculation to speed up update.

For more information call the Helpdesk on:

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